



**Joshua S. Rubenstein, Esq., Co-Managing Partner
Katten Muchin Rosenman LLP**

“Update on International Estate Planning”

Joshua S. Rubenstein, is the co-managing partner of Katten Muchin Rosenman LLP. He is based in that firm’s New York office.

Joshua S. Rubenstein handles a wide variety of private client matters on a local, national, and international level . He is an Academician, member of the Executive Council and Treasurer of the International Academy of Estates and Trusts Law (IAETL), a Fellow and Regent, and incoming chair of the International Committee of the American College of Trusts and Estates Counsel (ACTEC), an officer of the Family Law Section of the International Bar Association (IBA), a member of the U.K.-based Society of Trust and Estate Practitioners (STEP), and a Fellow of the New York Bar Foundation. He is a former chair of the Trusts & Estates Law Section of the New York State Bar Association and of the International Committee of the Real Property and Probate Section of the American Bar Association. Mr. Rubenstein received his Bachelor of Arts degree in Greek and Latin, magna cum laude, in 1976 from Columbia University, where he was elected to Phi Beta Kappa, and his Juris Doctor from Columbia Law School in 1979, where he was a Harlan Fiske Stone Scholar.

The presentation will serve as an update on recent developments in the area of international estate planning. All estate planning professionals are increasingly pulled into the international estate planning arena by clients with international ties. Representing those clients requires an awareness of myriad special rules not applicable in the case of a purely domestic client. Mr. Rubenstein will cover the critical aspects of such representations, with special attention to the pitfalls practitioners need to watch out for.

Join us on **Tuesday, September 20, 2011** at 5:30 PM at the
Omni Hotel, 500 California (at Montgomery) in San Francisco.

\$65 Preregistered Members \$70 Preregistered Guests

At the door – Registrations still needed- \$70 members and \$75 guests

Send a check with names to: SFEPCC – 781 McKean Place – Concord, CA 94518

Or pay by credit card – <http://www.123signup.com/calendar?org=sfepcc>

Continuing Education Credit:

MCLE: The San Francisco Estate Planning Council is a State Bar of California approved Provider. *CPA & CFP®:* A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (association_office@comcast.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.