



**Laura H. Peebles, CPA, PFS, Director
Deloitte Tax LLP**

“11 Lessons from 30 Years of Charitable Planning”

Laura H. Peebles is a Director in the National office of Deloitte Tax LLP. She is based in the firm’s Washington, DC office.

Laura has extensive experience serving the charitable, financial, tax, and estate planning needs of high net worth individuals. She headed the estate, individual, and charitable planning tax practices in the New Orleans office through 1997, and now serves the firm’s offices and clients worldwide through the National Tax Office in Washington, D.C. She is a frequent speaker on a broad range of topics, a member of the Steering Committee for the AICPA Advanced Estate Planning Conference, the Planned Giving Design Center Editorial Board, Trusts & Estates Magazine Advisory Board/Philanthropy Committee, and the Journal of Taxation Editorial Board/Personal Department. Ms. Peebles received her B.S. in Accounting (summa cum laude) from the University of New Orleans.

The presentation will highlight some of the most important aspects of charitable planning when dealing with high net worth individuals and families.

Join us on **Wednesday, November 16, 2011** at 5:30 PM at the
Omni Hotel, 500 California (at Montgomery) in San Francisco.

\$65 Preregistered Members \$70 Preregistered Guests
At the door – Registrations still needed- \$70 members and \$75 guests

Send a check with names to: SFEPCC – 781 McKean Place – Concord, CA 94518
Or pay by credit card – <http://www.123signup.com/calendar?org=sfepcc>

Continuing Education Credit:

MCLE: The San Francisco Estate Planning Council is a State Bar of California approved Provider.
CPA & CFP®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (association_office@comcast.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.