



**IMPORTANT DATE CHANGE!**  
**SFEPC MEETING WILL BE HELD ON**  
**TUESDAY, SEPTEMBER 19TH**

**Terrence M. Franklin, *Sacks Glazier Franklin & Lodise***

**THE WILL OF JOHN SUTTON:  
WHAT'S NEW AND NOT SO NEW IN ESTATE LITIGATION**

Terrence M. Franklin (“Terry”) will lead attendees on an amazing, moving journey uncovering his family’s path to freedom from slavery through his fourth great-grandfather’s 1846 last will and testament, which emancipated his fourth great-grandmother, their eight children and six grandchildren. Terry will also discuss the will contest that nearly kept the family in brutal slavery in the context of what’s new - and not-so-new - in estate litigation. Materials will include the original probate and will file of John Sutton and a power point presentation about Terry’s journey.

Terry, a partner at Sacks Glazier Franklin & Lodise in Los Angeles, is a seasoned attorney with nearly a quarter century of experience handling trust and estates and probate litigation, disputes and appeals. He has extensive trial and appellate experience, including successful published appeals and the landmark Moeller case, decided by the California Supreme Court. An active member of the trusts and estates legal community, Terry serves as Vice-Chair of the Diversity and Inclusivity Committee of the American College of Trust and Estate Counsel (ACTEC). In addition, Terry serves on the Board of Regents of ACTEC, the California Membership Committee, and the Fiduciary Litigation Committee.

Terry frequently speaks to national, state and local estate planning, trust, and probate groups, such as ACTEC, ABA Real Property Trust and Estate Law Section, and USC Trust and Estate Conference, where he is also a long-standing Planning Committee member. Terry has been named to the list of Southern California Super Lawyers every year since 2005, and has been included on the list of the Best Lawyers in America every year since 2011.

Terry graduated from Harvard Law School and obtained his Bachelors of Science from Northwestern University.

Join us on **Tuesday, September 19, 2017** at 5:30 PM  
At the Omni Hotel - 500 California (at Montgomery) in San Francisco.

\$75 Preregistered Members      \$95 Preregistered Guests  
*At the door – Registrations still needed - \$80 members and \$100 guests*  
**Reservation needed by September 15, 2017**

Send a check with names to: SFEPC – 767 Brannan Place – Concord, CA 94518  
Or pay by credit card – <http://www.123signup.com/calendar?org=sfepc>

**Continuing Education Credit:**

*MCLE:* This activity is approved for MCLE credit of one hour by the State Bar of California.

*CPA & CFP®:* A sign-in sheet and an attendance certificate are provided at each meeting.

**Excused Absence:**

Members can request an excused absence by mailing a letter, or sending an email (SFEPC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.