



Date: Wednesday, January 16, 2008

Location: The Omni Hotel, 500 California at Montgomery, San Francisco

Time: 5:30 PM No Host Bar; 6:00 PM Dinner

Topic: "Charities and Litigation: Advice for the Charity and the Advisor
On the Choice of Charity after the Pension Protection Act of 2006"

Speaker: Reynolds Cafferata, J.D. is a Partner in the Estate Planning Group in the Los Angeles Law offices of Rodriguez, Horri & Choi LLP. His practice is concentrated in the area of charitable tax, trust and corporate law. Mr. Cafferata has significant experience providing corporate fiduciaries guidance in the management of charitable trusts, as well as representing charities and fiduciaries in contested probates and judicial reformation of trusts. Among his many honors and professional activities, Mr. Cafferata was named "Super Lawyer" by Los Angeles Lawyer (2005). He is Fellow of the American College of Trust and Estate Counsel, past Chair of the Los Angeles County Bar Assn's Exempt Organization Committee, and has served on the Board of the National Committee on Planned Giving.

Continuing Education Credit:

MCLE: The San Francisco Estate Planning Council is a State Bar of California approved Provider.

CPA & CFP®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (association_office@att.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.

San Francisco Estate Planning Council Reservation for January 16, 2008

Member Name _____

Guest Name _____

*Reservations and cancellations must be received by Monday, January 14, by 1:30 p.m.
to be assured of a dinner or refund, respectively.*

*Please send your check in the enclosed envelope today! or call Bonni at:
925.686.4819*

NEW PRICING!

Mail In Registration: \$50 per member; \$60 per guest

At the Door (reservation still needed): \$55 per member; \$65 per guest